TSX:GLO.V FRA:G12 OTC:SIYFF

February 2019

Corporate Presentation

Fueling a low-carbon future
Underpinned by profitable zinc recycling

Forward-Looking Statement

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This presentation contains forward-looking statements, estimates and projections with respect to the anticipated future performance of the company that may be deemed to be “forward-looking statements.” These statements, estimates and projections reflect various assumptions made by the Company concerning anticipated results, which may or may not prove to be correct.

All statements contained in the presentation that address operating performance, future direction, management and control of the Company, events or developments that are expected to occur in the future (including statements related to earnings, expectations, sales of assets, capital expenditures, or statements expressing general optimism about future operating results) are forward-looking statements. Actual results could differ materially from those reflected in the forward-looking statements contained herein as a result of a variety of factors, many of which are beyond the Company’s control.

All figures in USD unless otherwise noted
Figures as of 23 January 2019

Two businesses within a single Company offers real value per share

DASA Project, Niger

Near-term production 2021

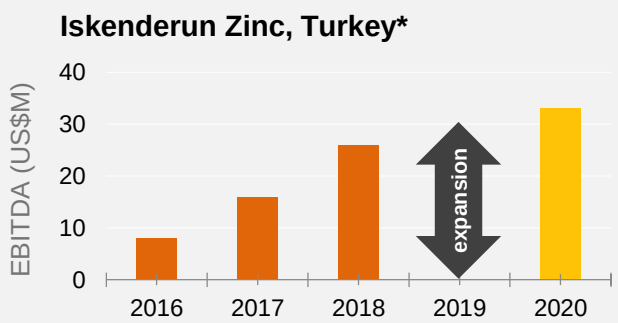
3 'hungry' mills within 100km

Major new Uranium deposit

Highest Grade deposit ex-Athabasca 0.3% U_3O_8

>100 mlbs U_3O_8 Open along strike (1,200 pppm cut-off)

MOU with Orano, ex-Areva



*51% BEFESA S.A, European Market leader, trading on 14x P/E 49% Global Atomic

Vital Statistics

01.

Mkt Cap US$35m

Cash ~US$7m
146m shares
C$0.33/sh

02.

Ownership

Management & Insiders >20%
Hargreave Hale 7.5%
JP Morgan AM 2.4%

03.

Management

Stephen Roman, Chairman, President & CEO
George Flach, VP Exploration
Merlin Marr-Johnson, Executive VP

Global carbon emissions jump to all-time high in 2018 - “Act now or face the collapse of civilisation”*

* David Attenborough

“All efforts must strive to keep global warming to 1.5 °C….

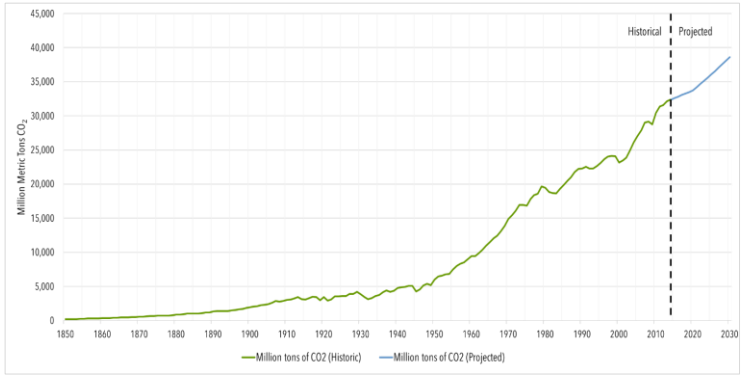
...the world must quickly replace coal and other fossil fuels”

IPCC

“...air pollution contributes to seven million premature deaths every year…”

Nature

Global CO2 Emissions, 1850–2030

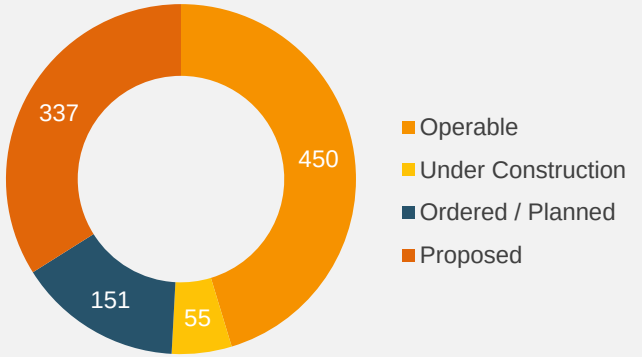


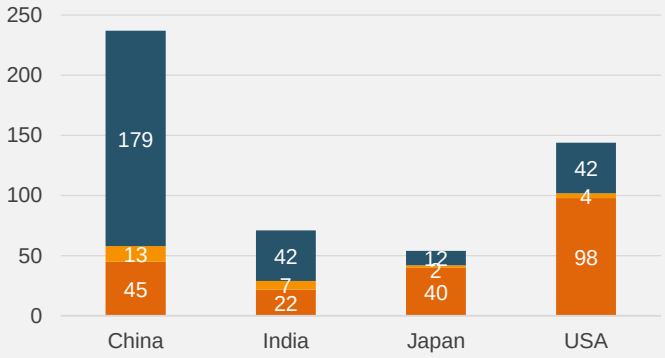
"Nuclear is ideal for dealing with climate change, because it is the only carbon-free, scalable energy source that’s available 24 hours a day.”

Bill Gates

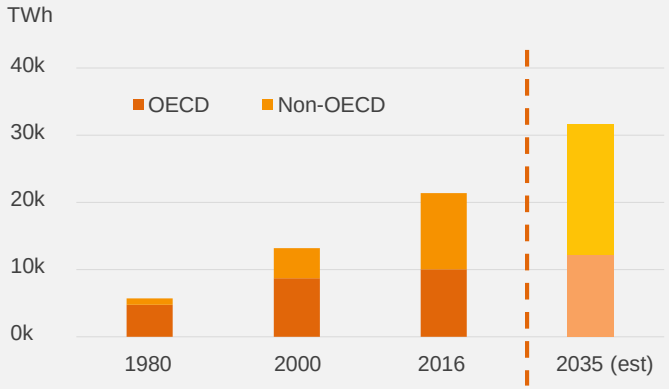
Demand increase…

Nuclear Plants Worldwide





World Electricity Consumption

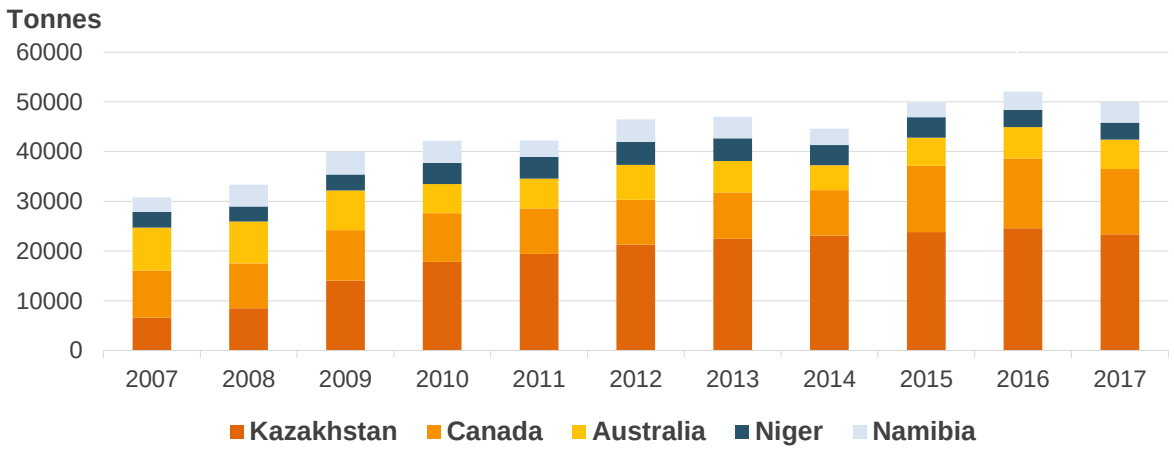


Source: IEA / WEO

"The biggest potential for demand growth lies with electrifying transport and heat. ….. Nuclear [power generation] increases moderately, with a significant geographical shift.

Supply declines…

Uranium Production
2007-2017
(top 5, ~80%)



Supply Pressures

Exhaustion

- Canada: Rabbit Lake,
- Cigar Lake
- Africa: Cominak, Rossing
- Australia: Ranger stockpiles

Reduction

- Kazakh 10-20% productions cuts

Suspension

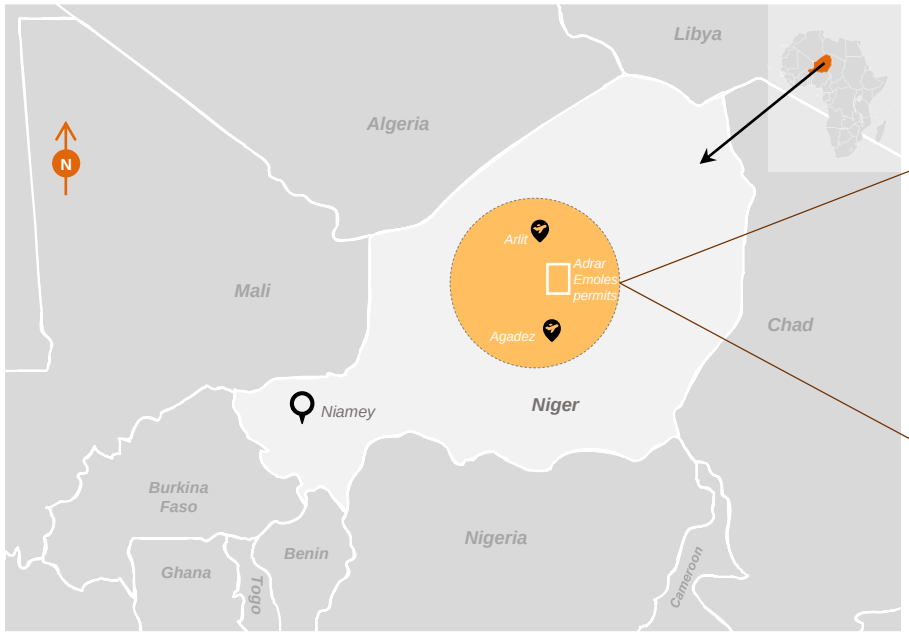
- McArthur River
- Langer Heinrich

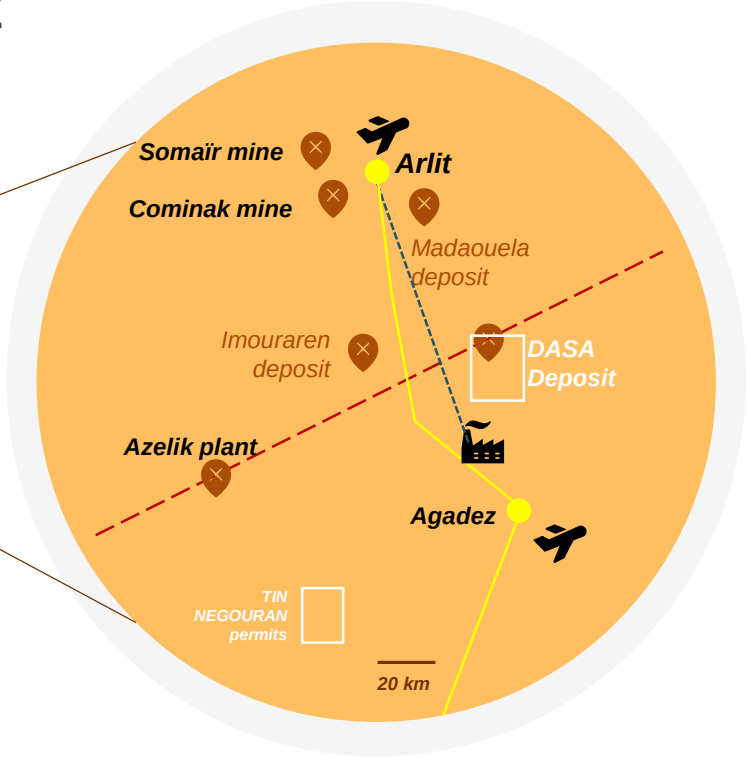
Off-market

- YellowCake plc
- Uranium Participation Corp.

= stimulus for higher uranium prices

DASA is a large, high-grade project in the heart of a major uranium producing district





DASA, Niger

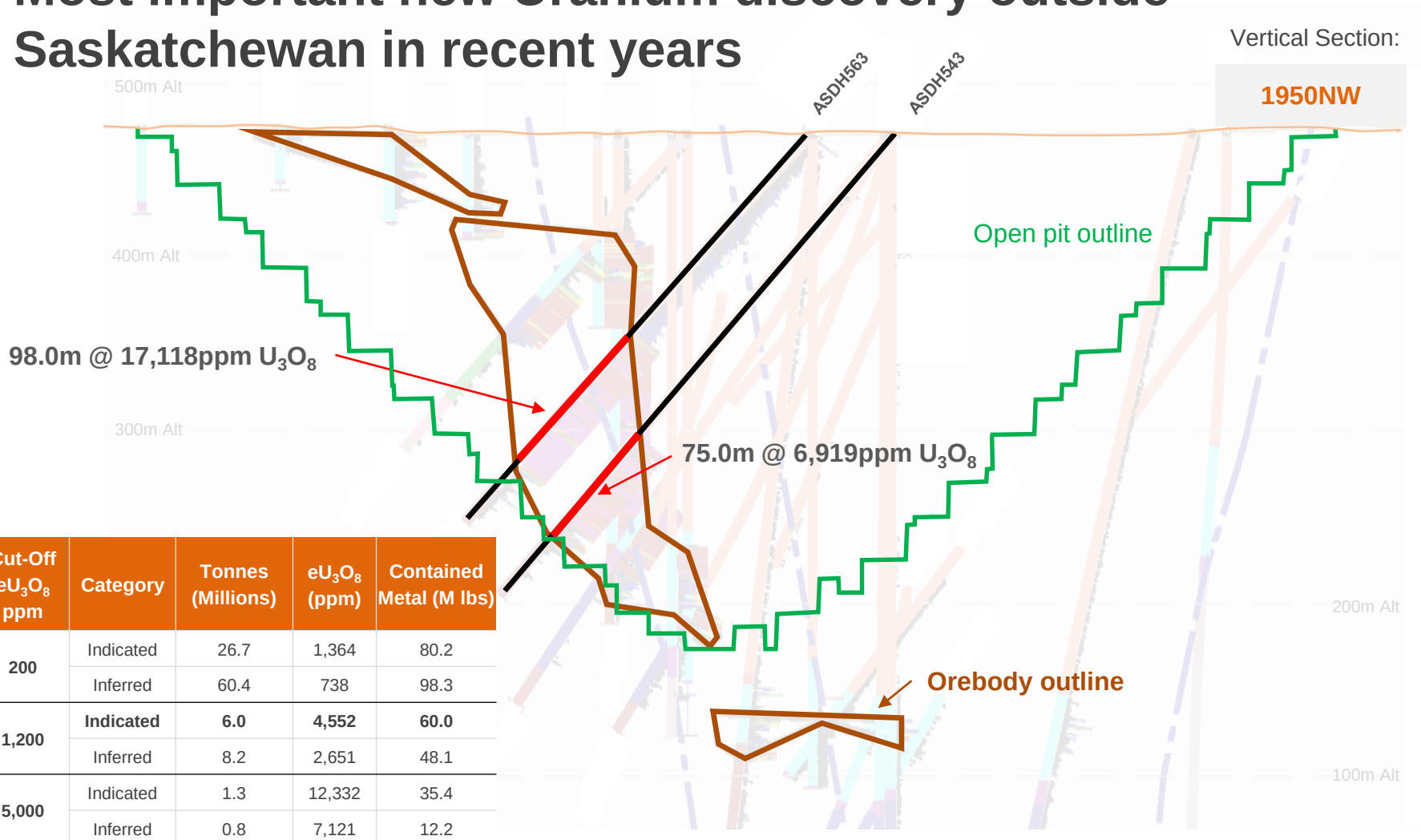
Orano continuous production in Niger since 1971	**DASA** highest grade deposit globally, outside Athabasca Basin	**DASA <100km** to Cominak Somaïr Azelik	**Niger** 4th largest global uranium producer

Regional Azouza Fault

Main highway (Route D'Uranium)

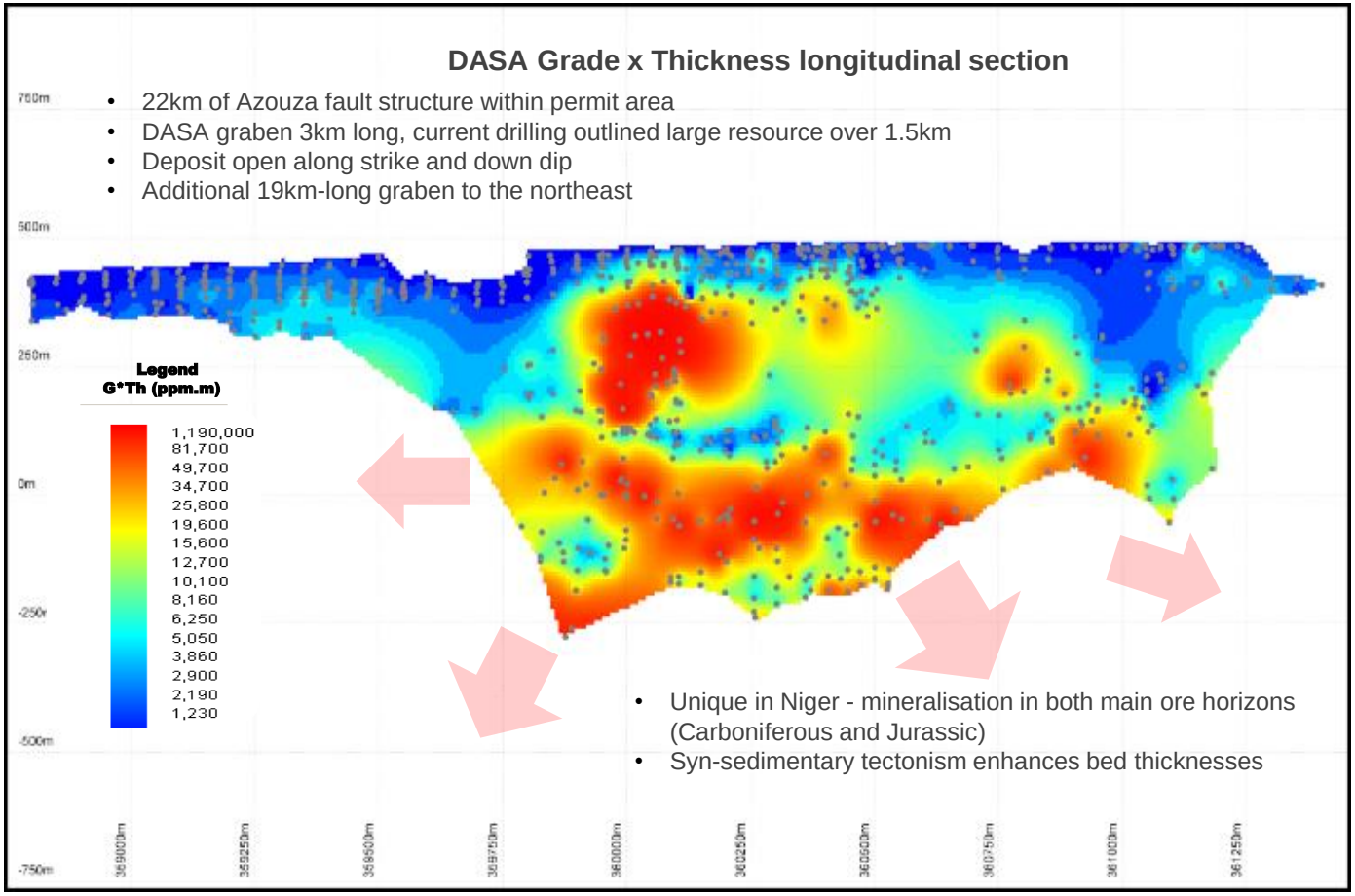
Power line

Most important new Uranium discovery outside Saskatchewan in recent years



Cut-Off eU_3O_8 ppm	Category	Tonnes (Millions)	eU_3O_8 (ppm)	Contained Metal (M lbs)
200	Indicated	26.7	1,364	80.2
	Inferred	60.4	738	98.3
1,200	**Indicated**	**6.0**	**4,552**	**60.0**
	Inferred	8.2	2,651	48.1
5,000	Indicated	1.3	12,332	35.4
	Inferred	0.8	7,121	12.2

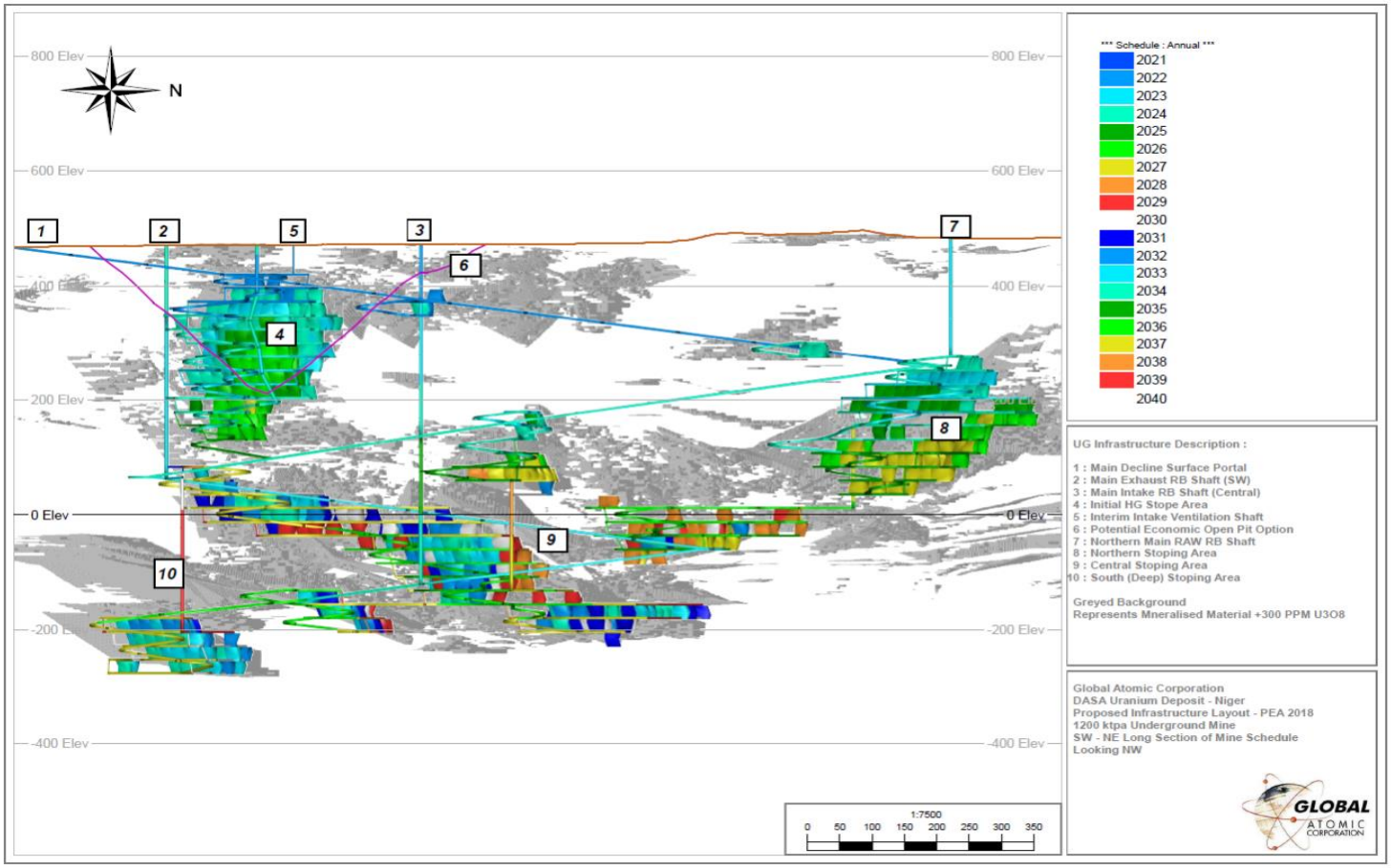
Deposit open at depth and along strike, with repeat potential along structure



- 22km of Azouza fault structure within permit area
- DASA graben 3km long, current drilling outlined large resource over 1.5km
- Deposit open along strike and down dip
- Additional 19km-long graben to the northeast

- Unique in Niger - mineralisation in both main ore horizons (Carboniferous and Jurassic)
- Syn-sedimentary tectonism enhances bed thicknesses

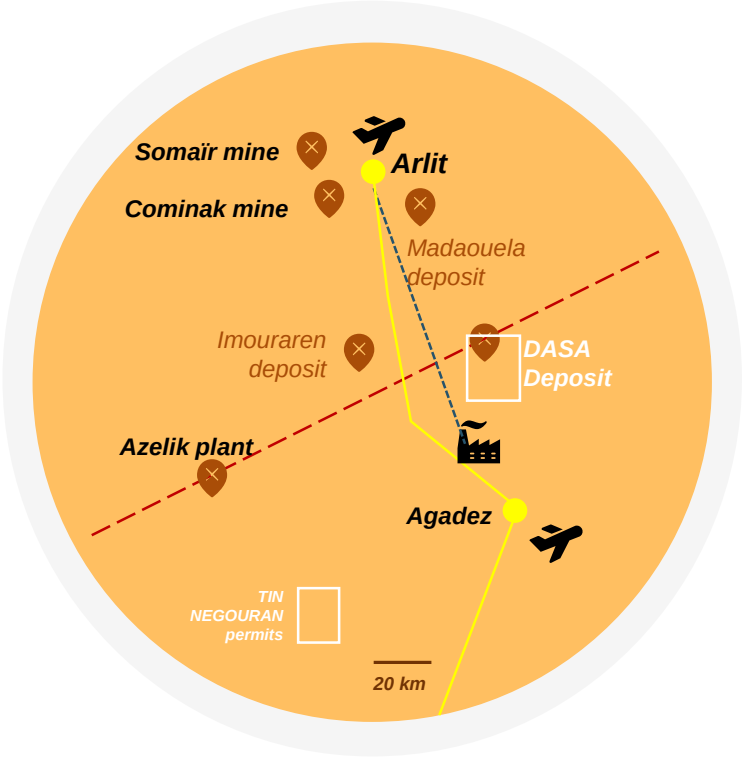
High grade and extensive, multiple development options via open pit or underground



Active engagement with orano

Orano MOU

- Mutual assistance & cooperation in Niger
- 5 year term minimum 100 Ktpa >1,000ppm eU_3O_8
- Access to metallurgical & assay labs in France
- Ongoing logistical coordination for DASA
- Discussions advancing, negotiations underway for final terms and deliveries



DASA Fast Track: from PEA to development in 2020

2018

- 58 holes drilled (1026 total holes to date)
- Updated NI 43-101 Resource Report
- MOU advanced with Orano (Signed 2017)
- Metallurgical samples delivered to Orano
- Baseline Environmental Studies
- **PEA completed by CSA Global**

2018 US$11m

2019

- Updated NI 43-101 Resource Report
- Environmental Impact Assessment
- Orano Agreement
- Feasibility Study
- **Permitting**

2019 US$5m

2020

- **Mine development**

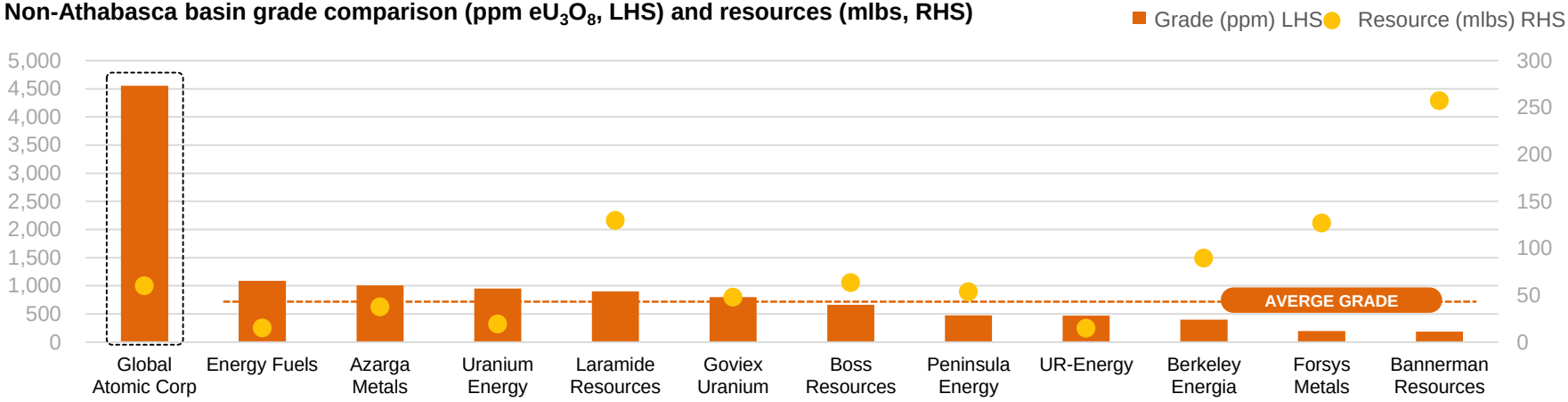
2020 US$35m

Befesa Silvermet Turkey (Iskenderun) Zinc Expansion 2019

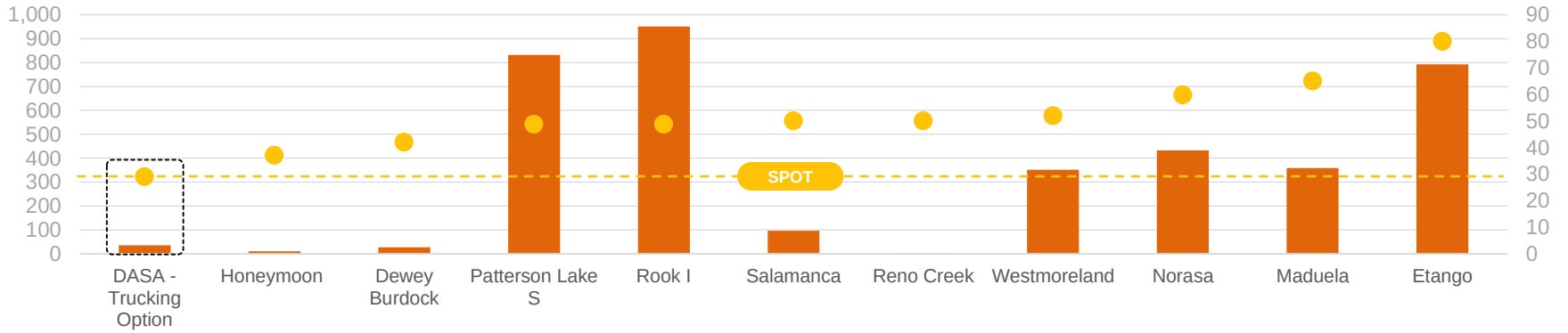
Self-financed, In Progress, Commissioning Q4 2019

Superior metrics compared to peers

Non-Athabasca basin grade comparison (ppm eU_3O_8, LHS) and resources (mlbs, RHS)



Main project Incentive Price ($/lb, RHS) and Start-up CapEx ($m, LHS)



Peer Group average EV/lb, 1.3x

Global Atomic Corp. EV/lb, 0.5x

Zinc recycling at Iskenderun galvanises the investment proposition

BEFESA S.A

51% owner, operator of Iskenderun plant, Turkey		Mkt Cap US$1.4BN	
European Market Leader	BFSA:GR	P/CF 10x	P/E 14x

Expansion

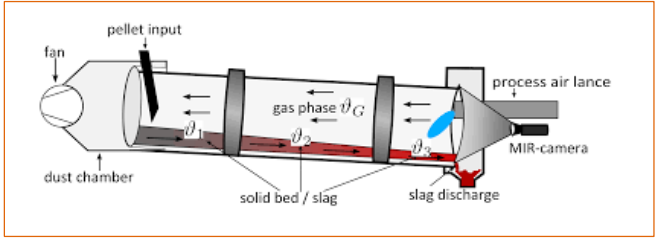
- 30mlb increasing to 60mlb
- Self-funded
- Completion September 2019

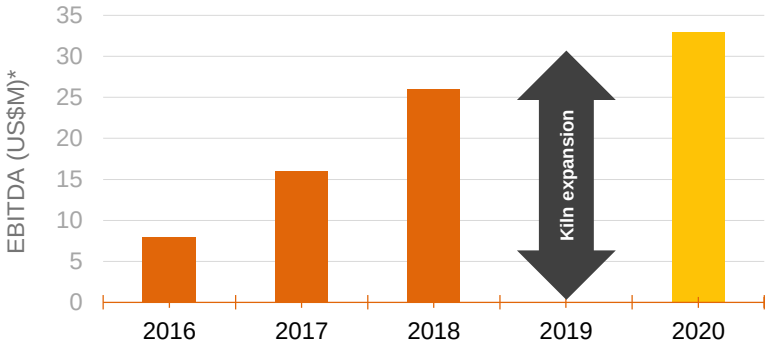
Post-Expansion

- Dividends from Q2 2020
- 2020 EBITDA (100%) estimate US$33m at US$1.10/lb Zn
- 2020 GLO dividend (49%) estimate US$11m at US$1/10/lb Zn

Waelz Furnace, Iskenderun, Turkey

- Electric Arc Furnace Dust (EAFD)
- EU regulations require recycling of EAFD
- High grade ~70% zinc concentrate sold to zinc smelters





*100% EBITDA, of which Global Atomic 49% attrib, BEFESA S.A 50% attrib.

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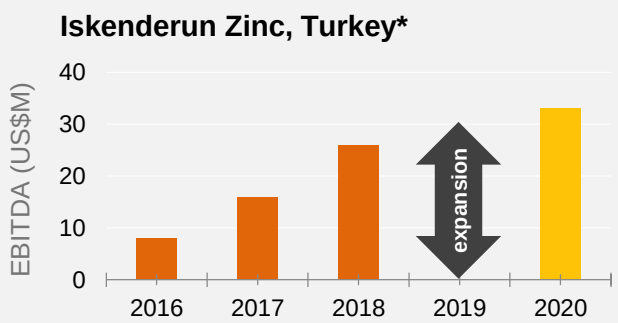

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Stephen Roman, Chairman,President & CEO
George Flach, VP Exploration
Merlin Marr-Johnson, Executive VP

APPENDIX

Leadership Team

Directors

Stephen G. Roman, BA
- Chairman, President, CEO
- *Chairman, President, CEO of Harte Gold*
- *Ex: Verena Minerals, Belo Sun, Volta Grande, Black Fox, Gabriel Resources*
- *Discovered Gold Eagle, sold to Goldcorp ($1.5B)*
- *PDAC 'Bill Dennis Award', Prospector of the Year 2016*

George A. Flach, P.Geo.
- Vice President, Exploration
- *35 year track-record of discovery and development of gold projects in West Africa, including:*
- *20Moz Gold Fields Tarkwa, 4Moz Bogosu, 2Moz Benso mines in Ghana*
- *2Moz Goulago mine in Burkina Faso*

Management

Rein A. Lehari, CPA, CA
- Chief Financial Officer

Tim Campbell, BA (Hons.)
- Vice President and Corporate Secretary

Fergus P. Kerr, P.Eng.
- Mining Consultant

Merlin Marr-Johnson, M.Sc (DIC)
- Executive Vice President

Peter Wollenberg, Ph.D., P.Geo.
- Exploration & Resource Development

Non-Executive Directors

Paul Cronin, B.Com., MBA
- CEO Black Dragon Gold
- Director Adriatic Metals
- *Ex CEO Anatolia Energy, RMB*

Derek C. Rance, P.Eng., MBA
- Chairman of Behre Dolbear
- *Ex IOOC*

Richard Faucher, P.Eng.
- *Ex Noranda Inc, Falconbridge*

Asier Zarraonandia Ayo, B. Econ.
- CEO of BEFESA Zinc S.A.U
- *Ex Arthur Anderson*

The DASA resource contains significant quantities of high grade uranium at a range of cut-off grades

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5,000	Indicated	1.3	12,332	35.4
	Inferred	0.8	7,121	12.2
10,000	Indicated	0.3	27,982	20.4
	Inferred	0.1	11,615	1.8