



**Developing sustainable projects that
provide shareholders with solid cash flow**

Forward-Looking Information



The information in this presentation may contain forward-looking information under applicable securities laws. This forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those implied by the forward-looking information. Factors that may cause actual results to vary include, but are not limited to, inaccurate assumptions concerning the exploration for and development of mineral deposits, political instability, currency fluctuations, unanticipated operational or technical difficulties, changes in laws or regulations, the risks of obtaining necessary licenses and permits, changes in general economic conditions or conditions in the financial markets and the inability to raise additional financing. Readers are cautioned not to place undue reliance on this forward-looking information. The Company does not assume the obligation to revise or update this forward-looking information after the date of this presentation or to revise such information to reflect the occurrence of future unanticipated events, except as may be required under applicable securities laws.

Dissidents have made NO compelling case for change

- In terms of total shareholder return, Global Atomic Corporation has outperformed peers and the S&P/TSX Venture Composite index on 1-, 3- and 5- year basis.
- Not only did the dissidents **cherry-pick** a date range to discredit our share price performance, they used **false assertions** as their foundational arguments.
- Our company's two businesses are both at transformational stages. We need a Board with directly relevant mine development/financing/building and/or zinc concentrate processing knowledge to oversee the transformations. Our shareholders cannot afford having a hand-picked Board with generalist or largely irrelevant experience destroy the value and momentum of what we have built so far.

Dissidents have NO real business plan

- Dissidents **lack credibility**, ambushing the board without prior notice.
- Dissidents proposed a **vague** and **cursory plan** with **no** real strategic implications.
- In contrast, management has detailed and credible strategic plan with specific targets and timelines to deliver tangible value enhancing results. Note Q1 impact on stock price.

Dissident nominees add NO value

- Dissident slate lacks directly relevant mining experience, adding **nothing new** to the board.
- Dissident slate's public company board experience is **next to none**.
- Dissident slate **does not have** in-country contacts or Government relations. Management has presidential and ministerial access and meets with them regularly – extremely important in obtaining permits.
- Management nominees have **significant skin** in the game.
- Management nominees are **supported by long-term large shareholders**.
- The significant insolvency experience and **questionable track records** of dissident nominees are concerning.



Dissidents Have Made NO Compelling Case For Change

Dissidents have made NO compelling case for change



- **Not only did the dissidents cherry-pick a date range to discredit our share price performance, they used false assertions as foundations for their arguments.**
- Dissidents falsely asserted that the price erosion was due to the acquisition of Global Atomic Fuel Corp. (“GAFC”) by Silvermet Inc. (“Silvermet”), claiming shareholder value was impaired by the GFAC indebted uranium exploration project.
- Ironically, it is our zinc concentrate business that impacted the stock price and not the uranium business, mainly due to political uncertainty in Turkey created by (now) President Erdogan during the time period.
- Key dates for those political events in Turkey line up with our stock price performance, along with Turkish Stock Index (BIST):

April 16, 2017 | Recep Tayyip Erdogan switched to presidential system of government

vs. notable decline in GLO stock in early May from \$0.28 to \$0.23

September 30, 2017 | American cleric held in Turkish prison becomes major political point

vs. GLO share price dropped from September high of \$0.52 to \$0.44

October 9, 2017 | U.S. places visa ban on Turkey

vs. GLO price dropped to \$0.32, BIST Index hit yearly low

December 28, 2017 | Resumed visa proceedings with U.S.

vs. GLO price upticked from November low of \$0.23 to \$0.36 in early January

April 18, 2018 | Erdogan called for snap elections leading to further instability and risk of dictatorship

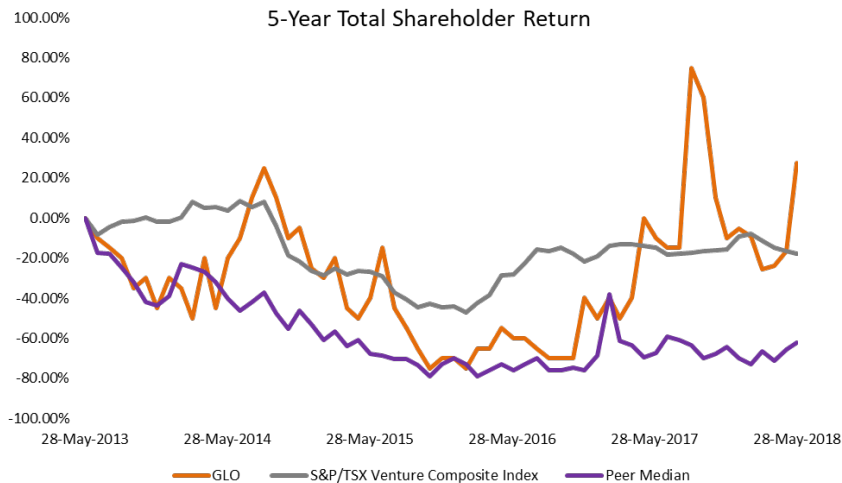
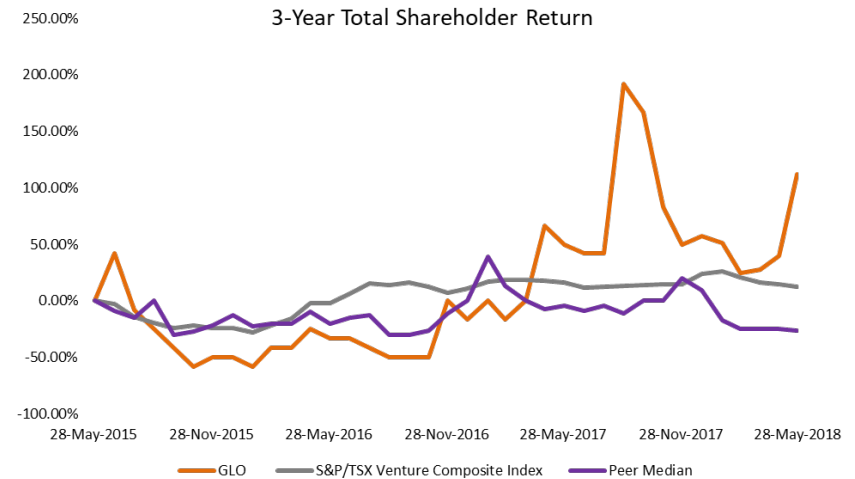
vs. slight price deterioration for GLO, BIST Index lost 10% of its value over the month

June 24, 2018 | Date of snap election, next possible price impact for assets held in Turkey as well as BIST values

Dissidents have made NO compelling case for change



- Global Atomic has **OUTPERFORMED** its peers and relative index on a 1-, 3-, 5-year basis.



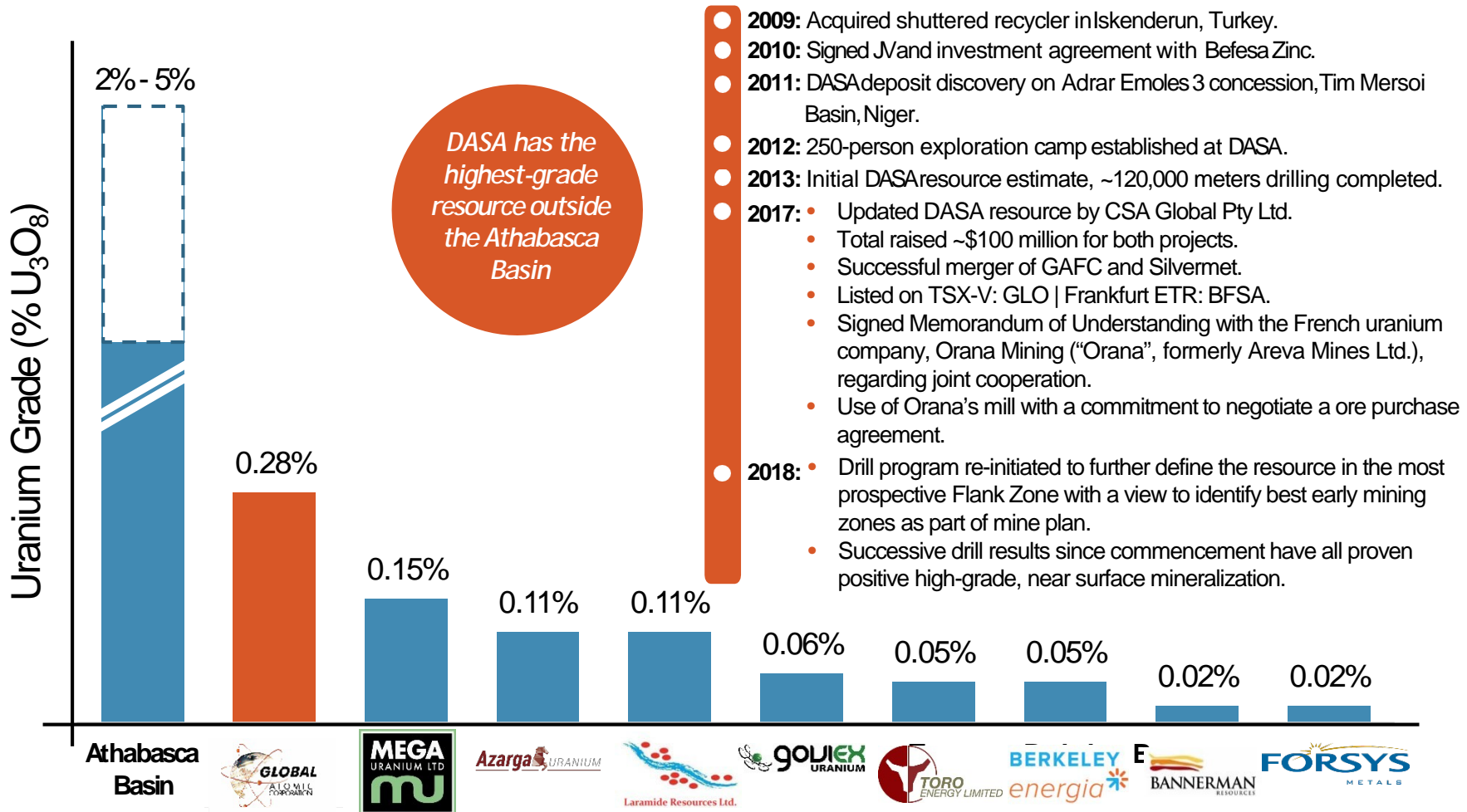
Source: Bloomberg Finance LP

Company peer group includes: Laramide Resources Ltd.(LAM CN Equity), Skyharbour Resources Ltd.(SYH CN Equity), Azarga Uranium Corp.(AZZ CN Equity), Prophecy Development Corp.(PCY CN Equity), Kivalliq Energy Corp.(KIV CN Equity), Forsys Metals Corp.(FSY CN Equity), Virginia Energy Resources Inc. (VUI CN Equity)

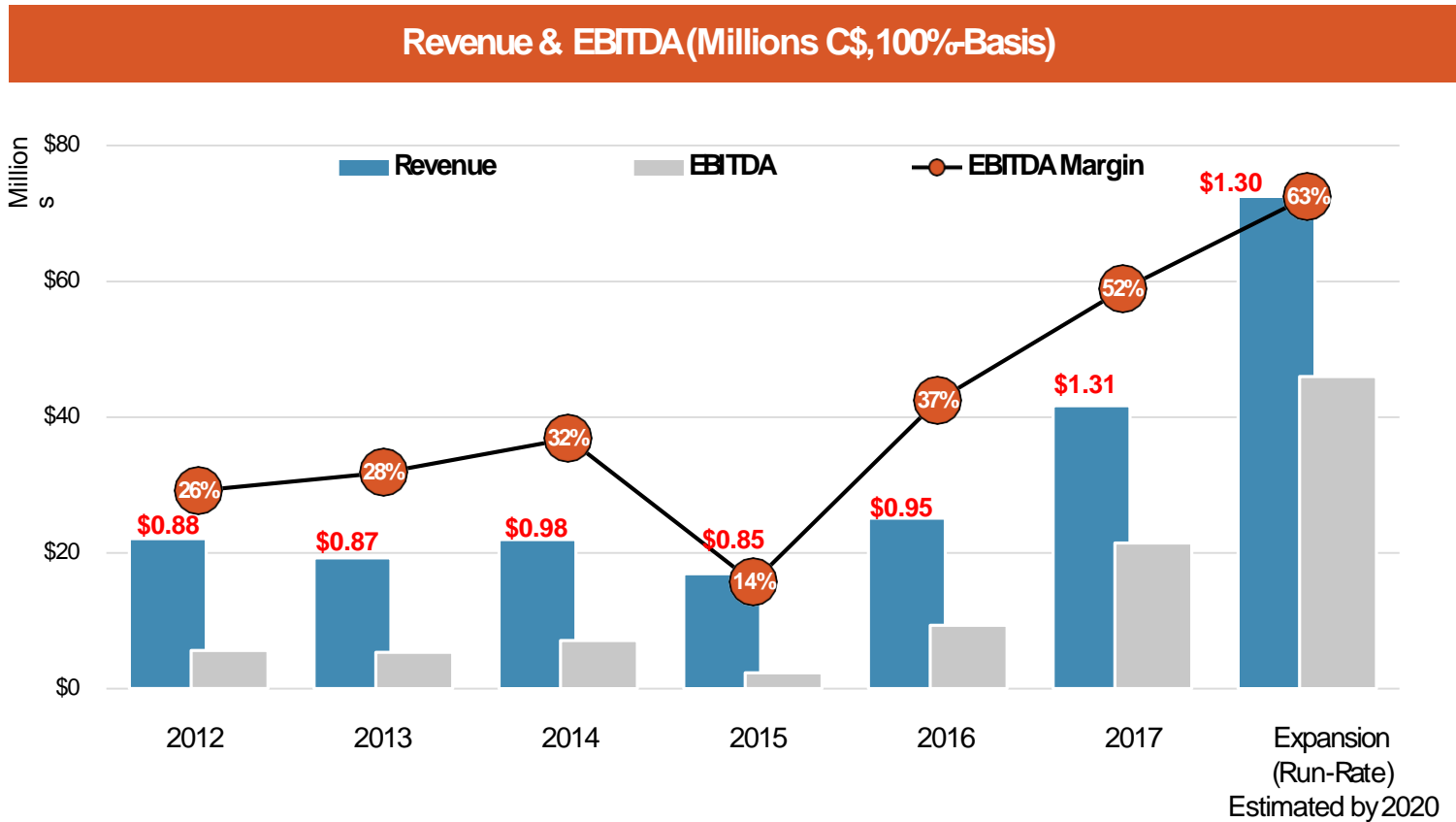
High-Grade Uranium Production



DASA is located in the Tim Mersoï Basin, one of the world's largest underexplored uranium-producing regions. 30% of France's uranium supply comes from Niger, the world's 4th largest producer.



Positive Cash Flow from Zinc Concentrate Production



Our Accomplishments



- ✓ Created a new uranium development story with best-in-class fundamentals.
- ✓ Signed a Memorandum of Understanding with Orano, France's national uranium company for joint cooperation, use of Orano's mill facilities and commitment to negotiate an ore purchase agreement in due course.
- ✓ Developing **Africa's highest-grade, near-term uranium development project**, with a proven management team.
- ✓ Partnered with Befesa Zinc, an innovative world leading company specializing in managing and recycling hazardous residues from the steel, zinc and aluminium industry. Befesa Zinc is the 51% partner and runs day-to-day operations. They have contractual right to Board representation while owning $\geq 5\%$ of Global Atomic – current ownership is 5.44%. Board representative is current director and incumbent management nominee Asier.
- ✓ Developed projects that have **low capital requirements**, low cash costs and high profitability!
- ✓ **Positive cash flow from zinc concentrate sales** that supports growth in both business units.

Dissidents Have NO Real Business Plan

Dissidents have NO real plan



- **Dissidents lack credibility, ambushing the board without prior notice.**

May 23, 2018 | Global Atomic filed its management information circular for the 2018 AGM to be held on June 20, 2018.

May 28, 2018 | Global Atomic announced its 1st Quarter results and approval of Turkish plant expansion.

May 29, 2018 | Greyling Investments, Inc. released a letter to shareholders and nominated six candidates for 2018 AGM.

May 29, 2018 | Greyling Investments, Inc. filed the dissident circular for the 2018 AGM with **NO** prior dialogue with management.

June 1, 2018 | Global Atomic released response letter to shareholders.

- **As part of its active and ongoing communications with shareholders, the Global Atomic board had reached out to Greyling ahead of the merger of Silvermet Inc. and Global Atomic Fuel Corp., and Greyling who were initially supportive then opposed the deal.**
- **Dissidents have NOT acted in good faith in its discussions with our board, as evidenced by zero prior engagement and ambush tactics. They have a poor track record with their failed 2010 proxy fight.**

Dissidents have NO real plan



- Dissidents proposed a VAGUE and CURSORY plan with NO real strategic implications.

Dissident's 105-word "Plan":

- ✗ No concrete actions or timelines.
- ✗ No mention of specific improvements for either of our businesses.
- ✗ References to "strategic review" and background of dissident nominees may indicate a break-up which would be naïve and fiscally irresponsible given the transformational initiatives under way in each business.
- ✗ Ignorant of the contract with Befesa Zinc.

Our Strategic Plan



Base Metals Division

- Planned expansion and modernization of the processing plant in Turkey is underway.
- Approx. USD \$26MM expansion financing from 2018 cash flow + available lines of credit.
- Expect to order long lead-time items in 2018.
- Construction to start in Feb 2019 and to complete by Sep 2019.
- Completion in 6 months with “swap” of kilns requiring 3-4 month downtime.
- Expect to create larger top line revenue and bottom line profit + double our processing capacity.

Uranium Division

- Updated Resource Report imminent.
- Q2 2018 completion of drilling to further define the Flank Zone and early stage mining targets to support Feasibility Study.
- Continued exploration drilling on the Deep Zone to the south and the Azouza area to the northeast of the existing DASA resource.
- Plan to apply for a mining permit in Q4, 2018 upon completion of pre-requisite reports (feasibility study and environmental impact statement).
- The mining permit will be effective for an initial 10-year period, renewable thereafter until resource is depleted.



Dissident Nominees Add Nothing New

Dissident nominees add NOTHING new



- NO PLAN + NO EXPERIENCE = VALUE DESTRUCTION**

Dissident slate	Mining Experience	Public Board Experience	Skills and Expertise
Basil M. Carter	Δ	Last board served back in 1990s	Turnaround
Gary S. Love	×	None Identified	Finance
Lisa R. Swartzman	×	None Identified	Capital Markets, M&A
William Wright	Δ	None Identified	Legal-Federal Income Tax
Murray J. Leitch	Δ	None Identified	Legal
Anne L. Day	Δ	1 board only, <3 years	Investor Relations

Δ denotes minimal/irrelevant

- Dissident slate lacks relevant mining experience, adding nothing relevant/new to the board.**

- None of dissident nominees displays relevant mining experience or knowledge in how to oversee Turkish business operated by Befesa Zinc under our JV agreement nor how to develop a uranium mining exploration project in Niger, as disclosed in the dissident circular.

In stark contrast, management slate has an average of 30+ years of experience in mining sector, with a deep knowledge in exploration, development, execution, and strategic planning in resource industry. Board is focused on completing transformational changes.

Dissident nominees add NOTHING new



2. Dissident slate's public company board experience is next to none.

- Only two dissident nominees, Mr. Carter and Ms. Day, have served as directors at public companies. However, Mr. Carter's experience is significantly discounted given his last notable public board experience is dated back in early 1990s. Ms. Day's public board experience is also discounted given that she has sat on only one public board (AuRico Gold Inc.) for less than 3 years.

In contrast, our board has extensive public board and executive experience and achieved unparalleled accomplishments during their tenure.

3. Dissident slate does not have local contacts and Government relations.

- Our board is critical in developing relationships with the Government and local community, which is indispensable to our business operations, but none of the dissident nominees has that capacity.

Any disruption to these critical relationships poses a very real threat to our ability to secure the mining license and effectively the value of our assets. We have access to Presidential & Ministerial level.

4. Our nominees are supported by long-term shareholders.

- Immediately after dissidents filed their circular, Mr. Brian Lawrence, our long term investor owning or exercising control or direction over 3.5MM shares (5.4%) of Global Atomic issued an open letter to fellow shareholders, criticizing the attempt by a self-interested, opportunist to seize control of the Company at a critical juncture.
- On June 4, a second long term shareholder, William F. Cooke holding 7.9MM shares (7.4%), issued a press release supporting management and the Board.
- Our board has garnered overwhelming support from our long-term value driven investors.
- A whopping increase of concerns were expressed by our investors toward dissidents' disruptive and potentially value destructive actions and plans.

Dissident nominees add NOTHING new



5. The significant insolvency / turnaround experience and questionable track records of dissident nominees are concerning.

- One of our two businesses is pre-production and the other is run by the best industry operator in Europe. Neither is a candidate for “turnaround” focus, which may indicate dissidents’ break-up intentions and would be irresponsible.
- Certain dissident nominees’ questionable track record can significantly impair the value of the Company.
- Mr. Carter, former MD of European Operations at Global Atomic (formerly Silvermet), was terminated in Feb 2010 after a major fraud discovered in the Turkish operation in the fall of 2009. He was initially given the opportunity to resign but became very disruptive and was terminated.
- In 2010, Greyling advanced Silvermet a loan and only months later called it in prematurely, intending to trigger a default. The loan was paid out by Stephen Roman and default avoided. Shortly thereafter, Greyling and Carter teamed up in an unsuccessful proxy fight against the Company.
- Mr. Leitch, a dissenting shareholder of our predecessor company GAFC, has asked to be paid out at the rate of \$1 per share on the 1 million shares of GAFC that he owns. Currently he is proceeding with a court action against Global Atomic, putting his self-interest ahead of the Company which he was nominated to.

6. Our board has significant skin in the game representing or controlling 16.67% of the stock

- Our board has been proven to align with shareholder interests & stepped up with financing when needed.